



【國際】ALROSA 2018年第2季度產量增至850萬克拉 毛坯鑽價格持續走高  
【Int'l】ALROSA Ramps Up Output in Q2 2018 To 8.5M Carats, Rough Prices Rising

2018年7月23日

資料來源：Diamond Loupe

ALROSA 2018年第二季度的鑽石產量共計1 040萬克拉。本季度整體銷售額(不包括成品鑽石銷售額)比上季度下降33%，至10.6億美元，與2017年第二季度的11.3億美元相比下降了6%。2018年第二季度，成品鑽石銷售額增至2620萬美元，較第一季度增長11%，較2017年第二季度的2270萬美元增長15%。在2018年第二季度末，由於整個產品組合的潛在需求穩定，庫存量比上季度下降11% ( 同比下降23% )，至1100萬克拉。ALROSA的產量前景依然維持在3660萬克拉，同比下降8%。

ALROSA總結了最近的市場狀況，指出在2018年的前三個月，鑽石珠寶市場增長了7%，“在消費者信心增強和宏觀環境改善的推動下，所有關鍵市場的銷售額均有所上升。” 他們估計，北美市場(美國和加拿大)的鑽石珠寶銷售額同比增長5%，而亞太地區的銷售額同比增長11%。 ”

Russian diamond mining giant ALROSA ramped up the volume of processed ore from their alluvial diamond operations, resulting in a 15% increase in overall production compared to the prior quarter while remaining 18% off the pace of production volume during the same quarter a year ago. The miner produced 8.5 m carats during the last three months compared to 7.4 million carats in Q1.

#### **Fewer rough diamonds sold, prices rising**

Overall sales for the quarter (ex. polished diamond sales) declined by 33% q-o-q to \$1.06 billion, and fell 6% from the \$1.13 billion earned in Q2 2017. In Q2 2018, polished diamond sales increased to \$26.2 million, increasing by 11% over Q1 and up 15% compared to the \$22.7 million sold in the second quarter of 2017.

#### **Market overview: demand for jewelry and rough diamonds both growing**

ALROSA summarized recent market conditions, noting that in the first three months of 2018, the diamond jewelry market grew by 7%, “as all key markets enjoyed rising sales on the back of a stronger consumer sentiment and a better macro environment.” They estimate that diamond jewelry sales in the North American market (USA and Canada) increased by 5% compared to the same period last year, while sales in the Asia-Pacific region grew 11% y-o-y, “largely driven by higher sales in the Mainland China and stronger demand in Hong Kong and S.Korea supported by a growth in tourists’ flow. ”